

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

May 7, 2002

REGISTRATION NO.: 24163 BOOK: 85 PAGE: 307  
BONDS ISSUED BY: St. Clair R-XIII School District  
AMOUNT OF ISSUE: \$10,000,000.00 (a portion of \$11,570,000 authorized) COUNTY: of Franklin  
DATE OF ISSUE: May 7, 2002 MONTH OF MATURITY: March  
PURPOSE OF BONDS: Acquisition, construction, equipping, furnishing and betterment of school facilities, including the site development, construction, equipping, and furnishing of a new elementary school addition to the St. Clair Elementary School; the construction, equipping and furnishing of additional classrooms and related space for the Edgar Murray Elementary School; the completion of improvements to the high school including the construction, equipping and furnishing of a new vocational agriculture facility, the development of a vocal music room, and the addition of band lockers for the band room; to purchase and install additional computer technology equipment throughout the District; and to complete other remodeling and repair improvements\*\*

Rate of Interest	Amount	Mandatory Redemption* Maturity
3.100%	\$ 100,000.00	03/01/2005
3.400%	100,000.00	03/01/2006
3.650%	250,000.00	03/01/2007
3.800%	250,000.00	03/01/2008
3.950%	400,000.00	03/01/2009
4.100%	400,000.00	03/01/2010
4.200%	400,000.00	03/01/2011
4.350%	500,000.00	03/01/2012
4.450%	500,000.00	03/01/2013
4.600%	500,000.00	03/01/2014
4.700%	500,000.00	03/01/2015
4.800%	500,000.00	03/01/2016
4.900%	600,000.00	03/01/2017
	1,000,000.00	03/01/2018 *
	1,000,000.00	03/01/2019 *
	1,000,000.00	03/01/2020 *
	1,000,000.00	03/01/2021 *
	1,000,000.00	03/01/2022 *
5.125%	5,000,000.00	03/01/2022

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2008 through March 1, 2012 may be called on and after March 1, 2007. Bonds maturing on and after March 1, 2013 may be called on and after March 1, 2012 (all without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$9,902,500.00

INTEREST RATE: 4.9616%

ASSESSED VALUATION: \$99,240,833

INDEBTEDNESS: (Including this issue) \$12,000,000

NOTICE OF ELECTION: Published one newspaper March 20 and 27, 2002

DATE OF ELECTION: April 2, 2002

ELECTION RESULTS: Yes...1,492; No...537

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

\*\*to the junior high school consisting of window replacement and additional student lockers and to pay the cost of issuance thereof